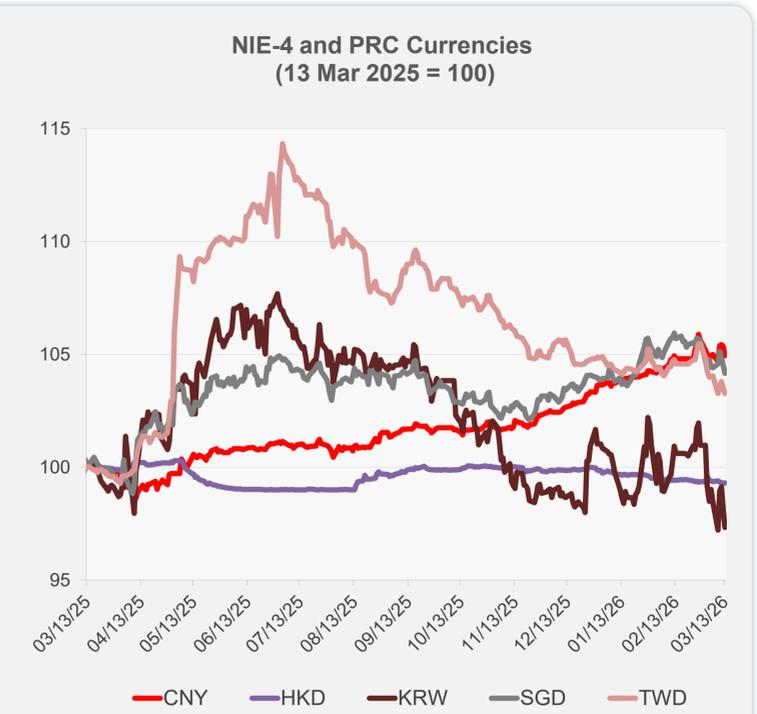
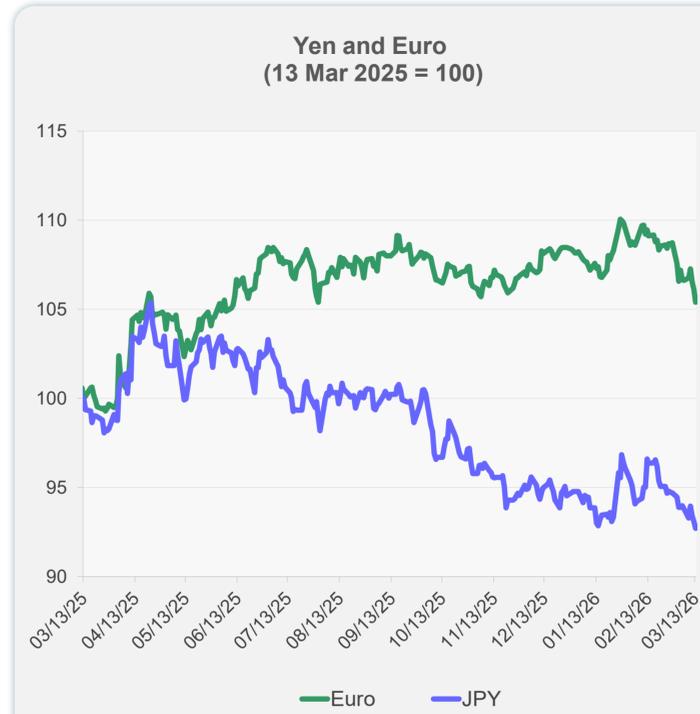
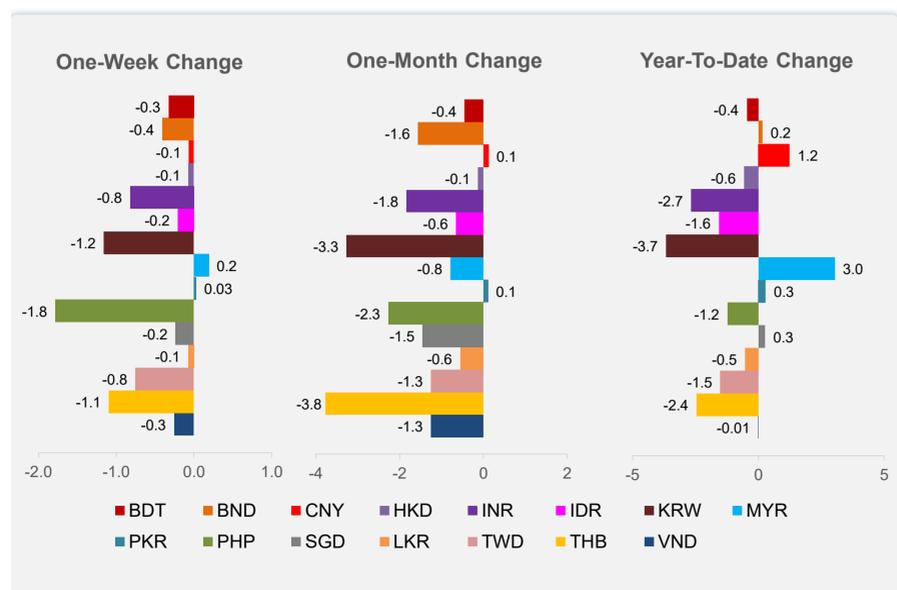
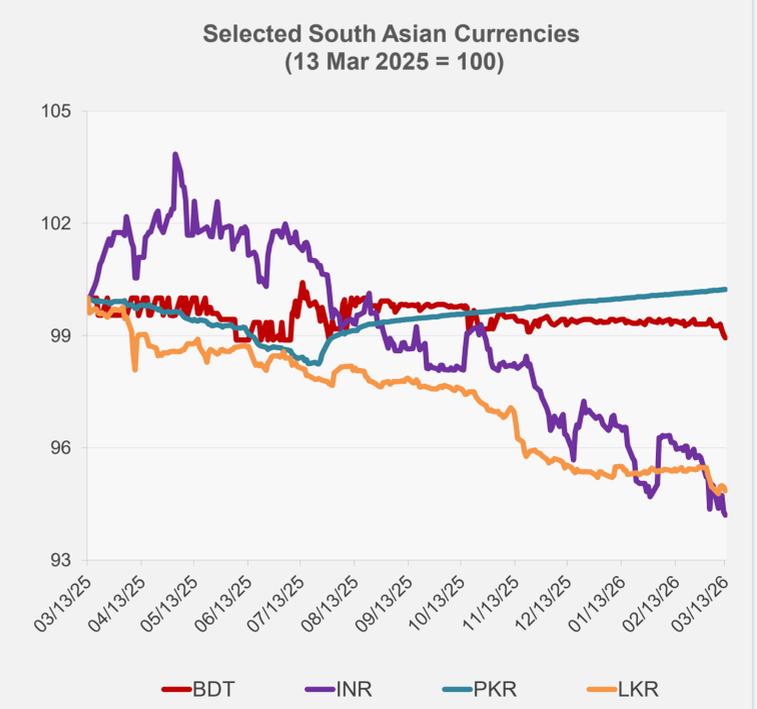
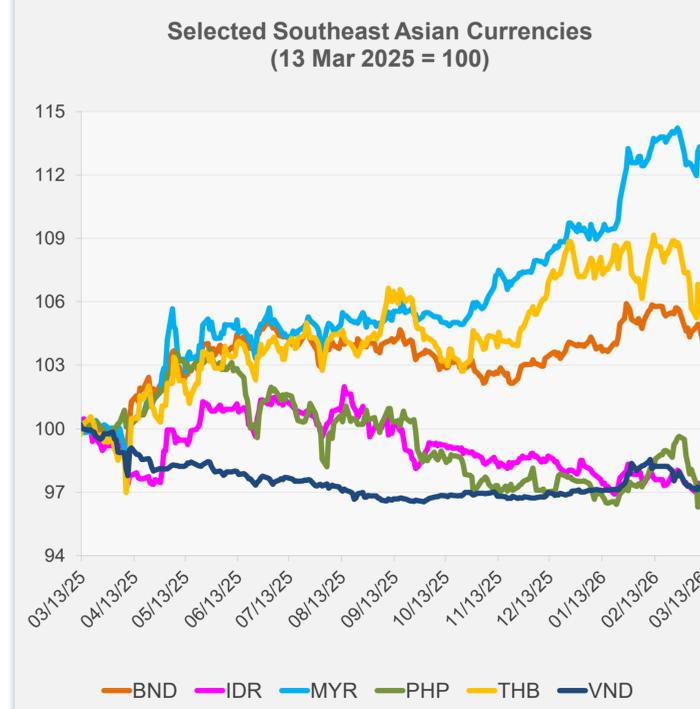


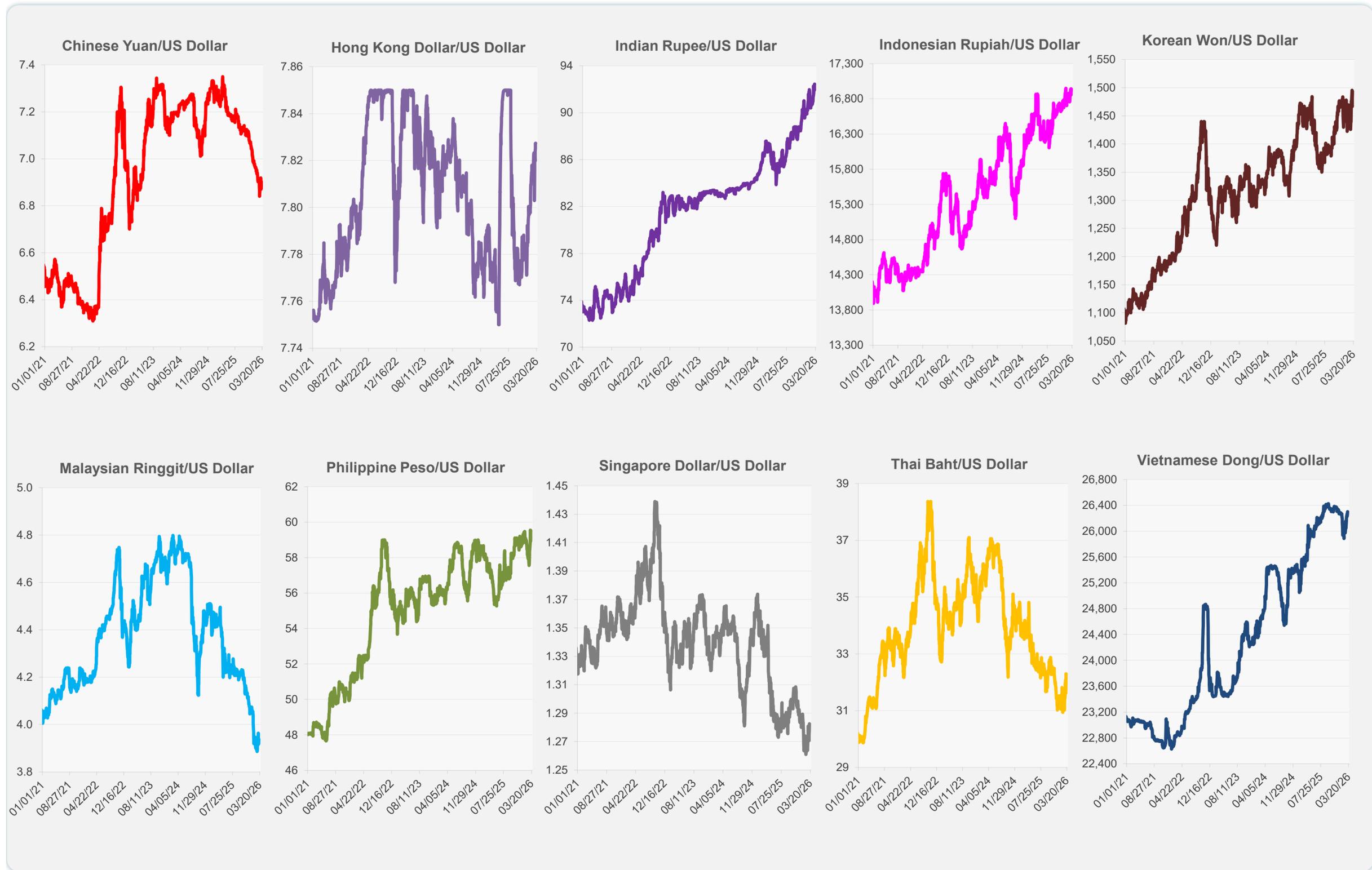
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.87	-0.68	-2.56
Japanese yen (JPY)	159.43	-0.40	-2.16
Bangladeshi taka (BDT)	122.80	-0.08	-0.45
Brunei dollar (BND)	1.28	-0.30	0.16
Chinese yuan (CNY)	6.90	-0.40	1.24
Hong Kong dollar (HKD)	7.83	0.00	-0.56
Indian rupee (INR)	92.44	-0.09	-2.66
Indonesian rupiah (IDR)	16,940.00	-0.30	-1.56
Korean won (KRW)	1,493.70	-0.84	-3.66
Malaysian ringgit (MYR)	3.94	-0.29	3.03
Pakistan rupee (PKR)	279.30	0.00	0.29
Philippine peso (PHP)	59.53	-1.04	-1.22
Singapore dollar (SGD)	1.28	-0.35	0.27
Sri Lanka rupee (LKR)	311.23	-0.10	-0.52
Taipei,China NT dollar (TWD)	31.92	-0.23	-1.50
Thai baht (THB)	32.30	-1.40	-2.45
Vietnamese dong (VND)	26,302.00	-0.13	-0.01



NIE = Newly Industrialized Economies



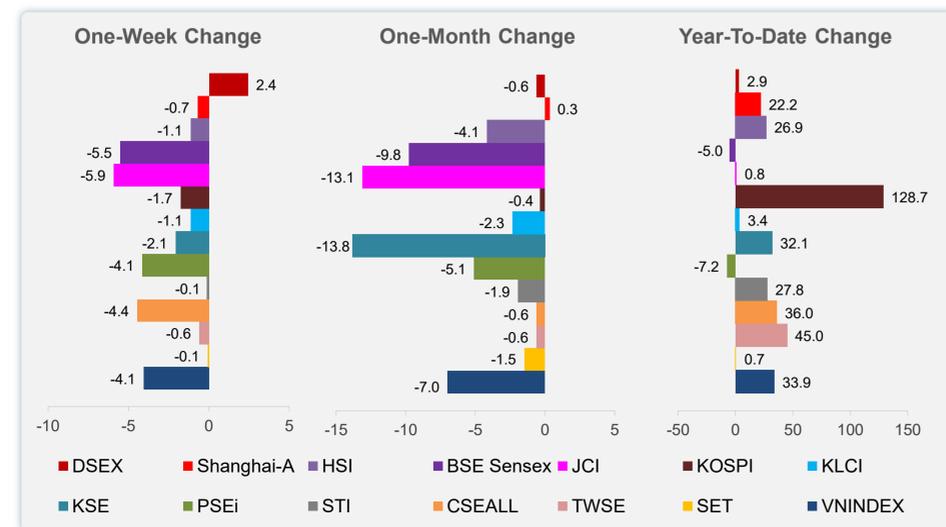
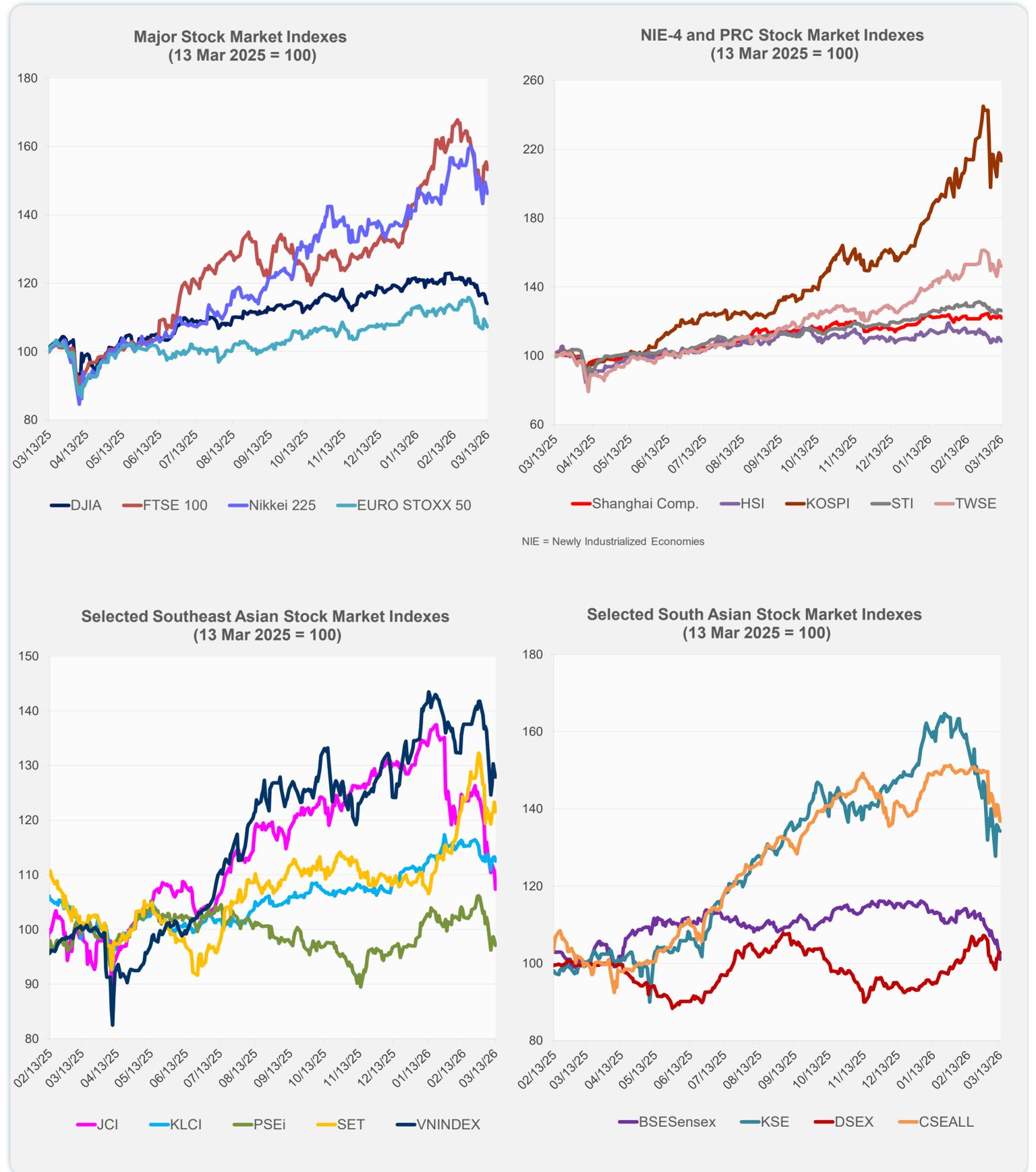
Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



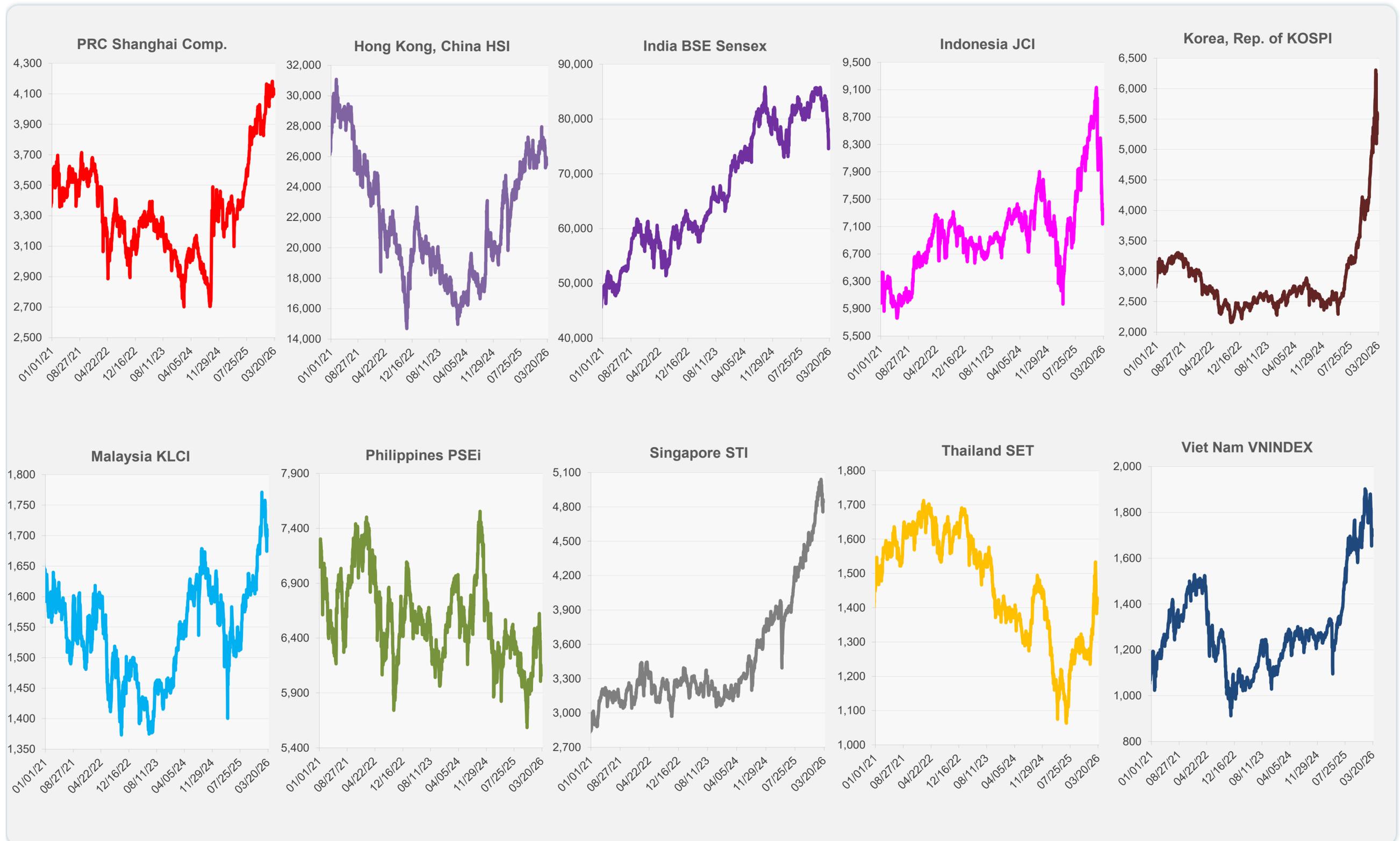
Source: Haver Analytics.

Daily Market Watch
STOCK INDEXES

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	46,558.47	-0.26	9.44
US NASDAQ	22,105.36	-0.93	14.47
US S&P 500	6,632.19	-0.61	12.76
UK FTSE 100	13,092.93	-1.45	60.20
EURO STOXX 50	5,716.61	-0.56	16.76
Japan NIKKEI 225	53,819.61	-1.16	34.90
Bangladesh DSEX	5,368.40	0.00	2.88
PRC Shanghai Comp.	4,095.45	-0.81	22.19
Hong Kong, China HSI	25,465.60	-0.98	26.95
India BSE Sensex	74,563.92	-1.93	-5.02
Indonesia JCI	7,137.21	-3.05	0.81
Korea, Rep. of KOSPI	5,487.24	-1.72	128.68
Malaysia KLCI	1,698.85	-0.71	3.44
Pakistan KSE 100	154,517.20	-0.19	32.06
Philippines PSEi	6,058.94	-0.89	-7.20
Singapore STI	4,842.27	-0.27	27.85
Sri Lanka CSEALL	21,692.55	-1.34	36.05
Taipei, China TWSE	33,400.32	-0.54	45.00
Thailand SET	1,409.35	-1.43	0.65
Viet Nam VNINDEX	1,696.24	-0.78	33.90



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

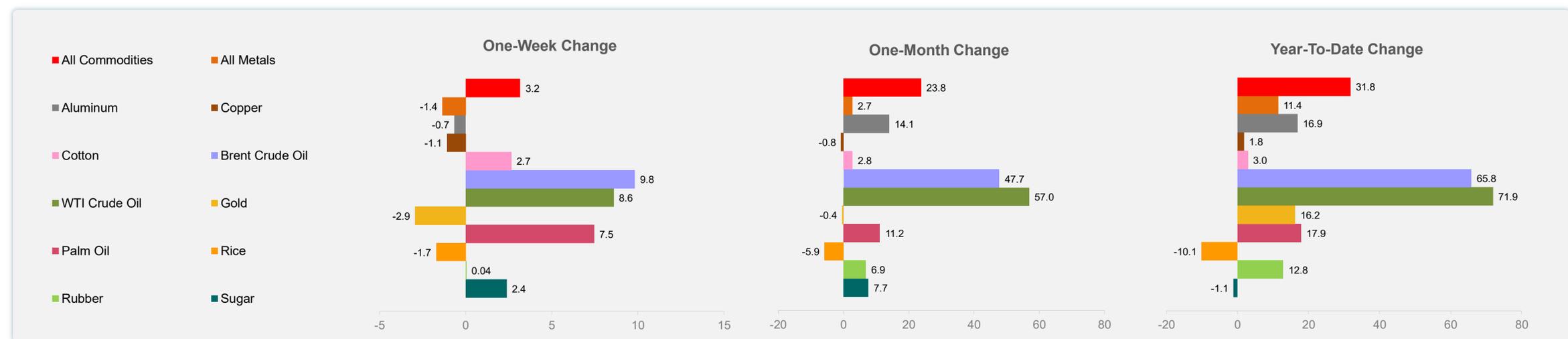
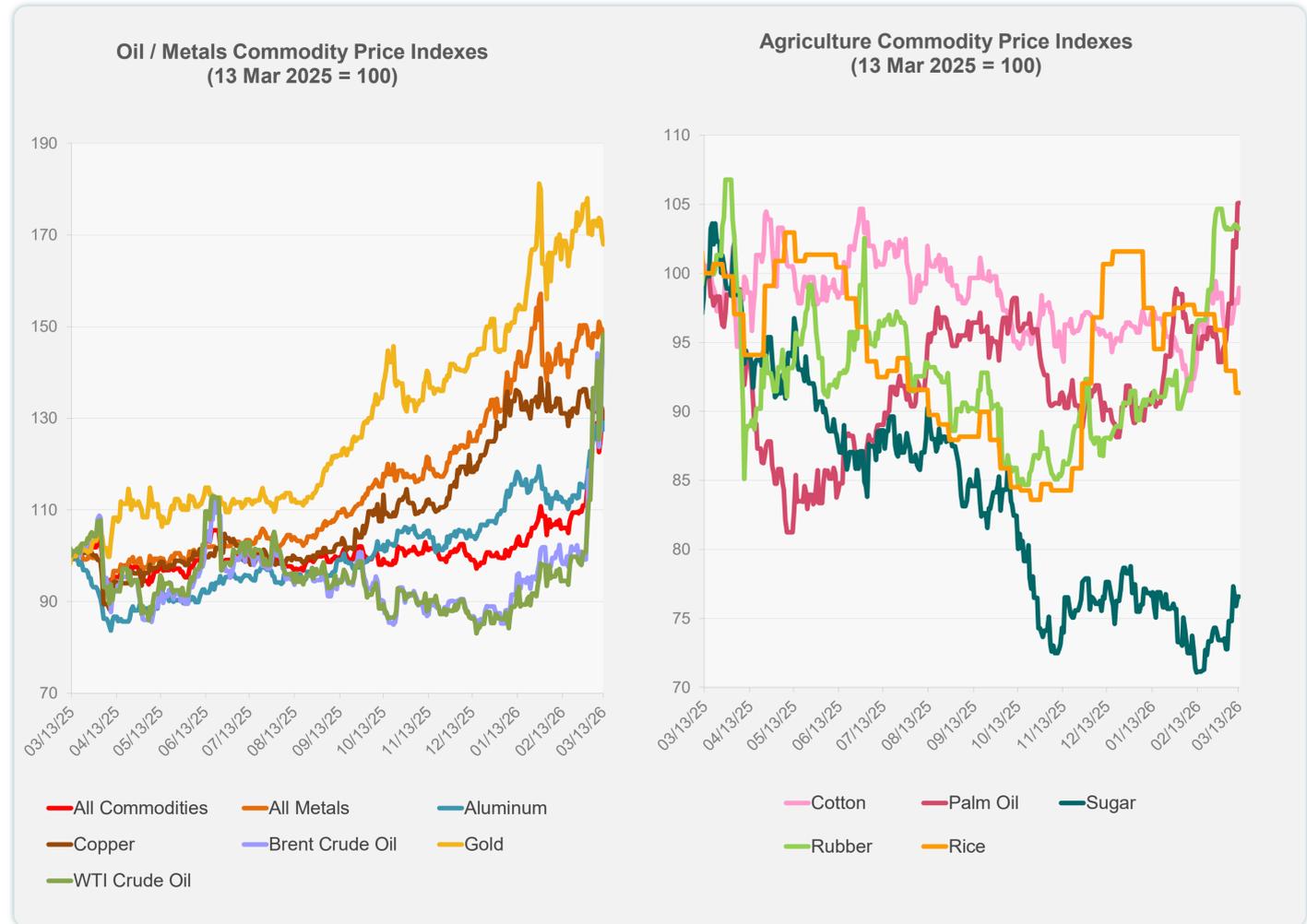


Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	722.86	0.67	31.78
S&P All Metals	US\$	494.40	-2.03	11.41
Aluminum	US\$/metric ton	3,470.33	-2.25	16.92
Copper	US\$/metric ton	12,677.80	-1.70	1.80
Cotton	US cents/lb	63.85	1.12	2.95
Brent Crude Oil	US\$/barrel	103.57	3.30	65.85
WTI Crude Oil	US\$/barrel	98.71	3.11	71.91
Gold	US\$/troy oz	5,019.49	-1.18	16.21
Palm Oil	US\$/metric tonne	1,141.71	0.02	17.87
Rice ¹	US\$/metric ton	401.00	0.00	-10.09
Rubber ²	US\$/kg	242.60	0.00	12.84
Sugar	US cents/lb	14.62	0.00	-1.15

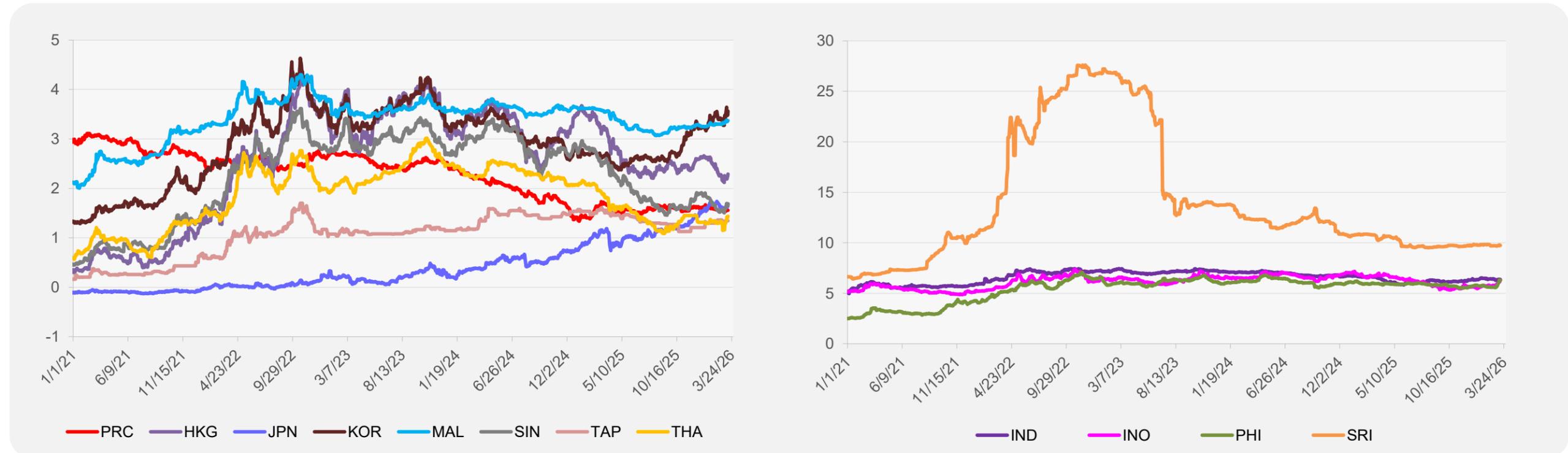
¹ Latest closing price from 11 March 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

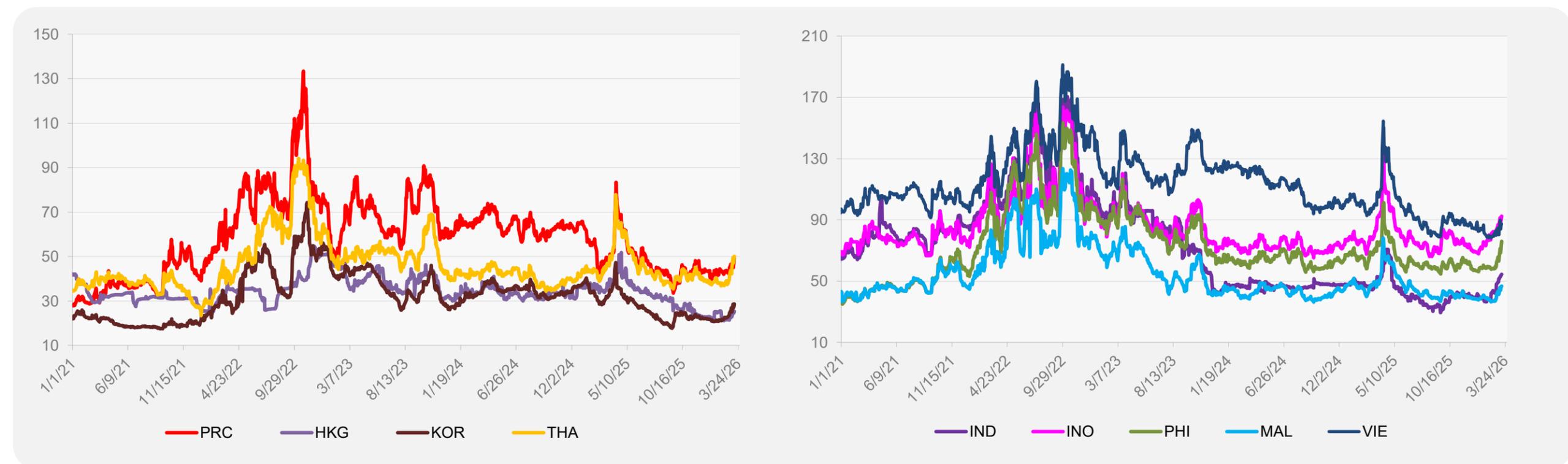


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.
Source: ADB calculations using data from Bloomberg.